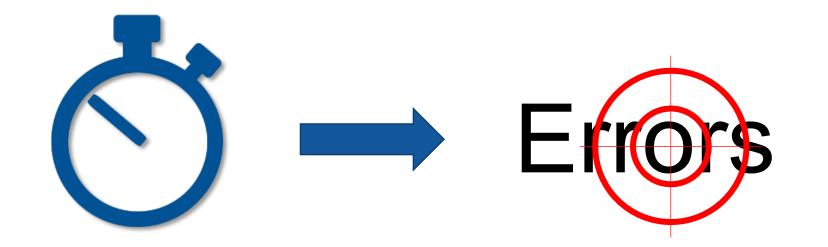
System-Based Protection Testing in Digital Substations

Eugenio Carvalheira – OMICRON electronics Glenn Wilson – Southern Company

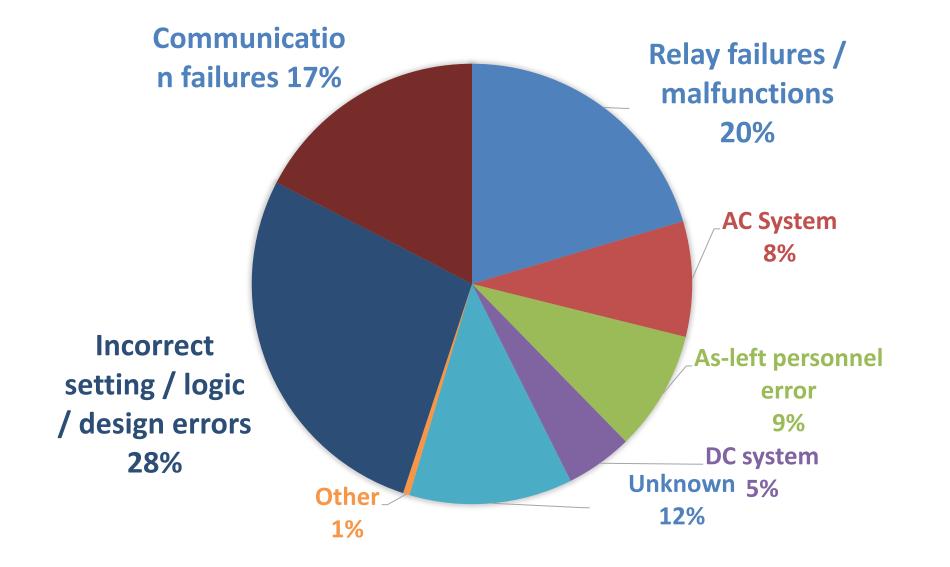
76th Annual Conference for Protective Relay Engineers March 27-30, 2023

System-Based Testing

• Testing strategy: Focus on the Errors

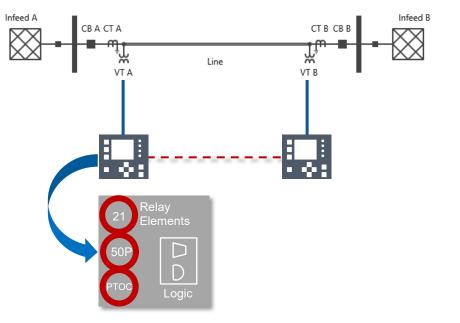


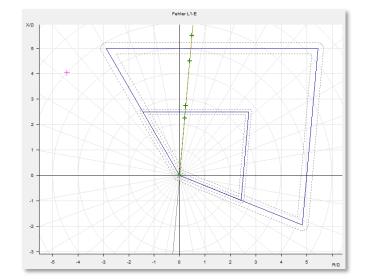
Cause For Misoperations: NERC Report

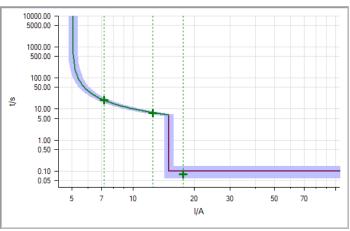


Testing Against Relay Settings

- The relay is working with given settings!
- What if the settings, logic or design are wrong?
- Do the settings across a protection scheme work together?

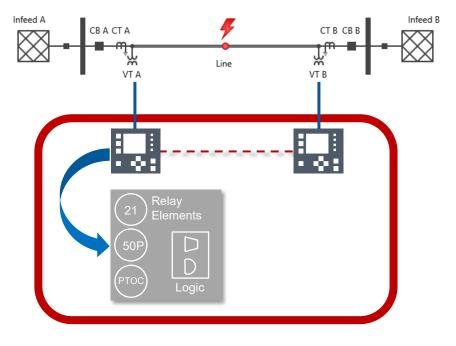






Testing Against System Requirements

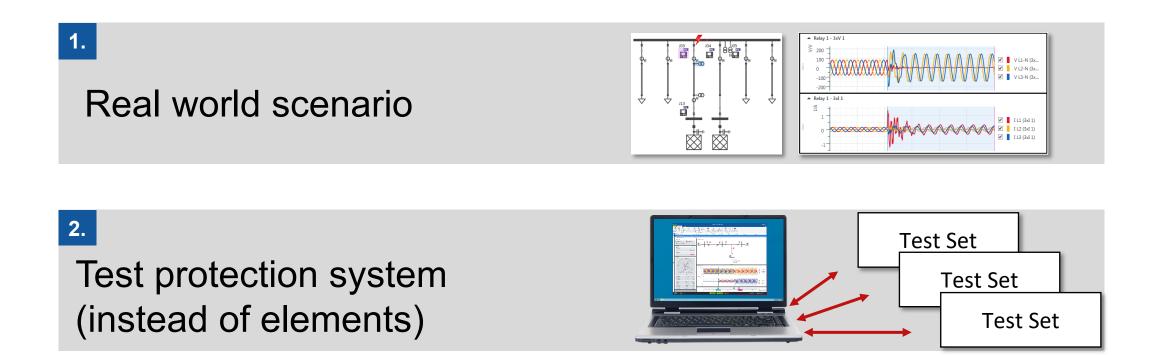
- Starting with real-world scenario
- Not compromised by process error
- Very simple to define

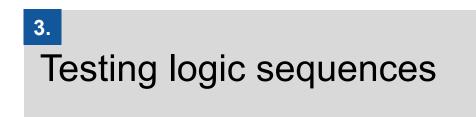


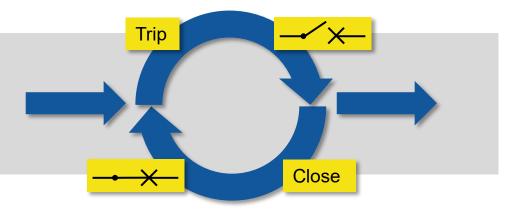
- 1. Fault on protected line must trip instantaneously.
- 2. If a breaker fails during a fault, the local busbar must be tripped.



System-Based Testing Solution For Field Testing



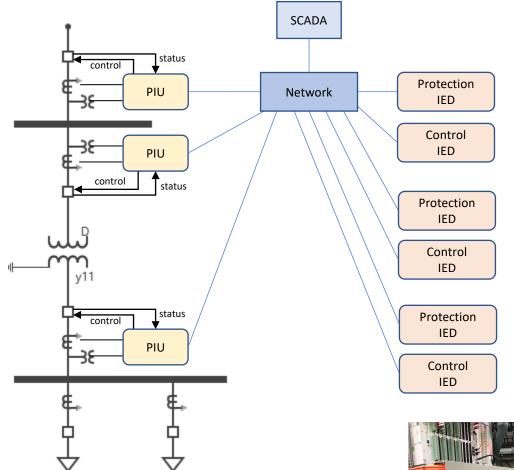




Digital Substations

• Typical Architecture

- Process Interface Units (PIU)
 - Merging Units (MU)
 - Switchgear Control Units (SCU)
- ▶ IEDs
 - Protection
 - Control
- Communication Network
 - Digital Interfaces
 - Sampled Values, GOOSE, MMS









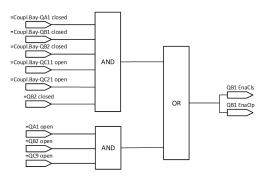
IED panel

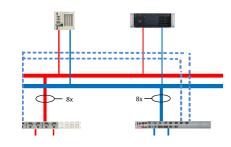
© SP Energy Networks

What's new in digital substations

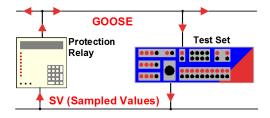
- ▶ Substation communication network
 ▶ Integral part of the system → Testing is required!
- New connections to primary equipment
 - Instrument Transformers with MU
 - Only fiber connections into the relay room
- Protection system
 - SV and GOOSE instead of conventional wiring
 - New way to isolate the devices under test

Increased use of logics

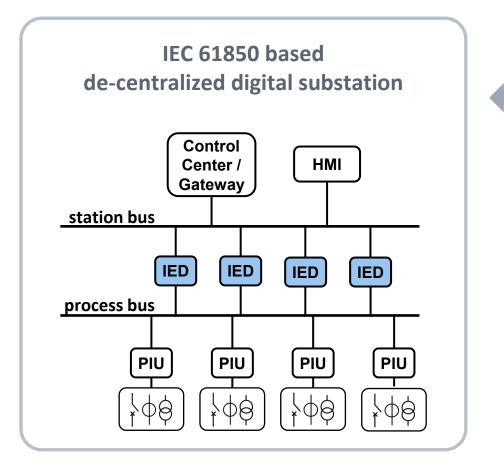


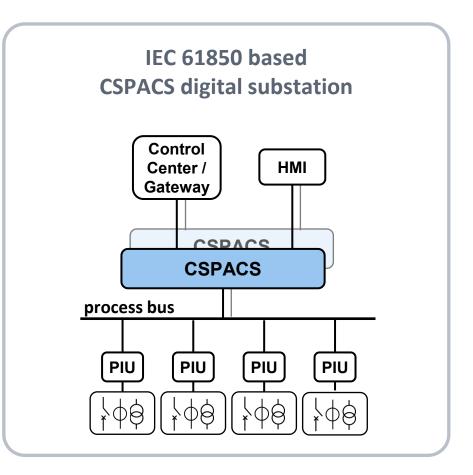






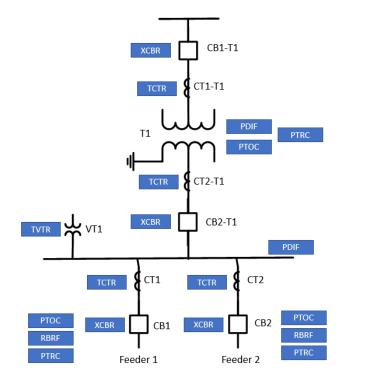
De-centralized vs Centralized Digital Substations

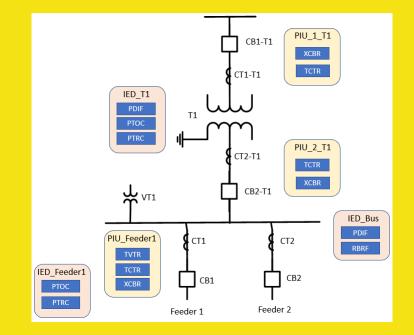


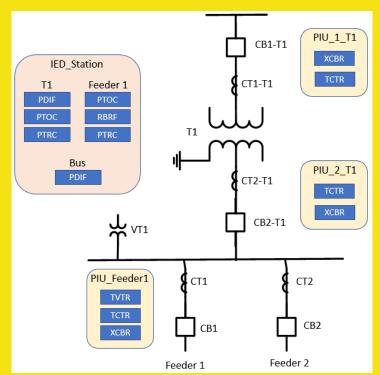


Distributed x Centralized in an IEC 61850 Based System

- Logical Node Specification
- LN Allocation to Physical IEDs



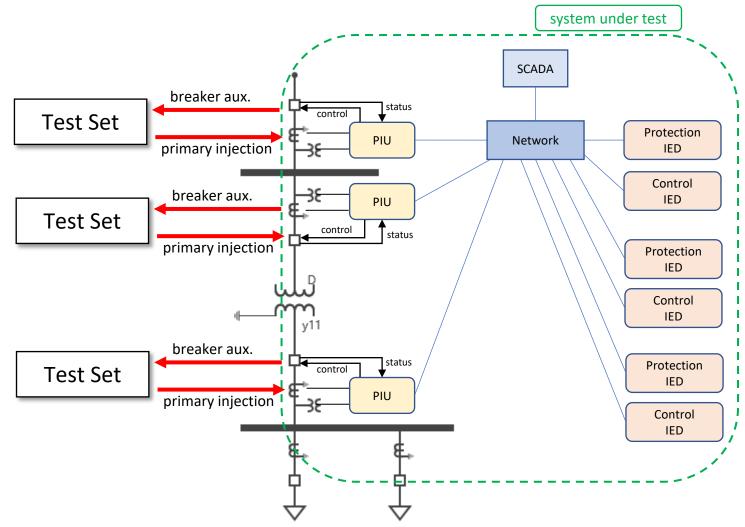




Test Strategy

How to Test the Protection? Challenges...

- Test as a Black-box?
- Test with primary injection?
- Challenges:
 - Test set limitations
 - High effort to simulate complex scenarios
 - After all components (CT, VT...) are installed



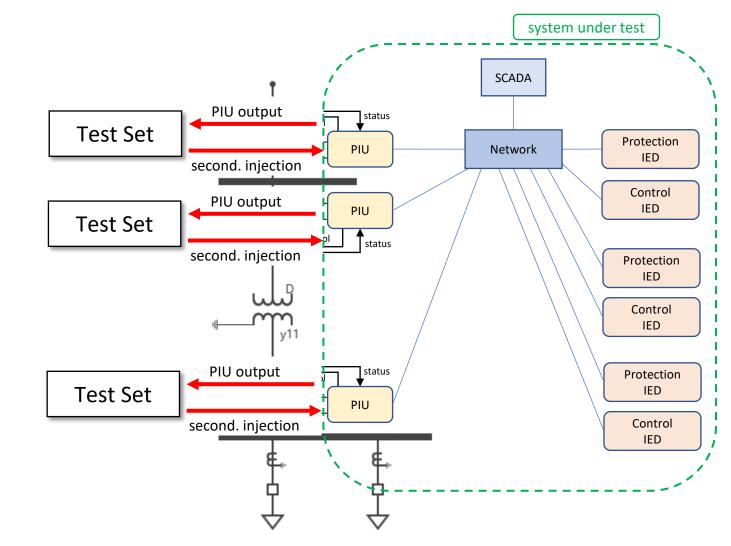
How to Test the Protection? Challenges...



- Test with primary injection?
 - Test set limitations
 - High effort to simulate complex scenarios
 - ▶ After all components (CT, VT...) are installed

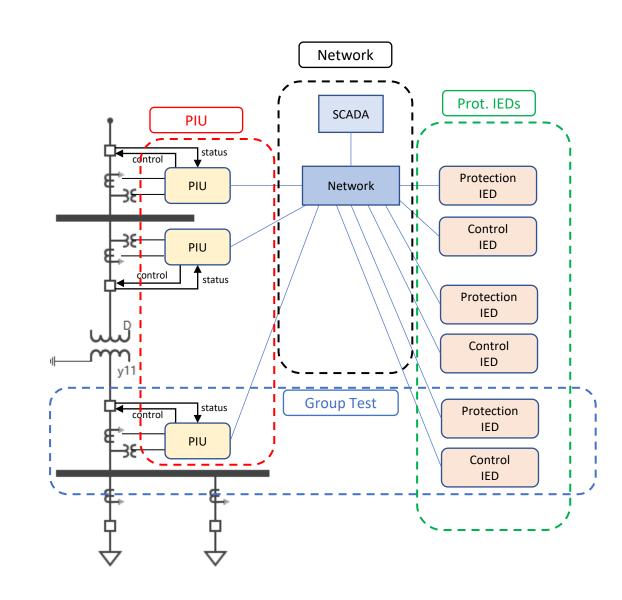
Test connecting to the PIU?

- Devices in substation yard
- Availability of PIU during commissioning
- High number of test sets
- Difficult troubleshooting (IED logic error or PIU wiring issue?)



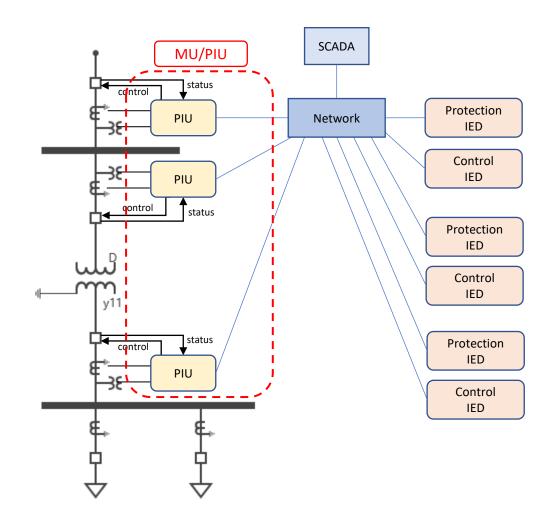
Subsystems and Test Coverage

- Define Subsystems
 - Process Interfaces (MU/PIU)
 - Protection IEDs
 - Group Test
 - Network
- Test subsystems separately
- Overlapping Test Coverage



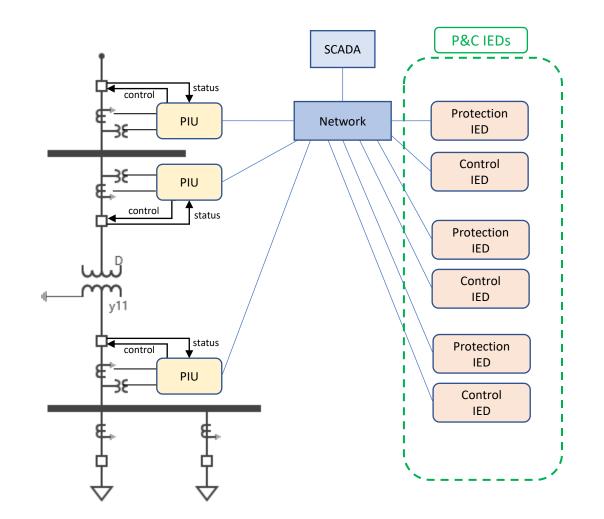
Process Interface Subsystem

- Wiring check of process interface cabinets
- PIU Configuration
 - Mapping of analogs to Sampled Values
 - Mapping of inputs to GOOSE or MMS
 - Mapping of subscribed GOOSE to outputs
- Check network
- Can be performed at FAT



Protection & Control Subsystem

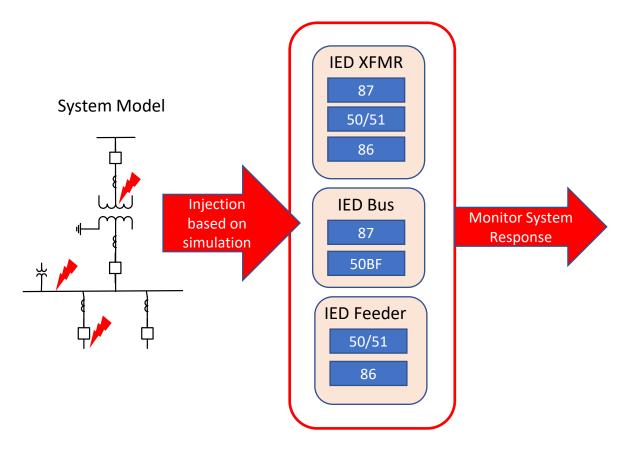
- Test sets simulate Merging Units
 - Injection of Sampled Values
 - Monitoring of GOOSE messages
- Test isolation with IEC 61850 Ed.2 features
 - Test Mode
 - Simulation Flag
- IED Unit Tests
 Validate IED Configuration
- System-Based Tests
 Validate schemes

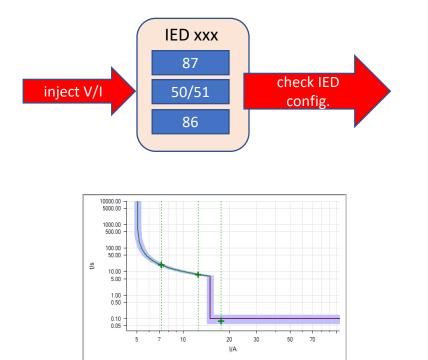


Protection Testing strategy

- Unit Tests
 - Test templates per IED
 - Not very extensive, but validate main settings, mappings, configurations
 - Re-used for maintenance

- System-based protection tests
 - Templates per application (system models)
 - System response against simulations
 - Check IED interactions, logics, supervision

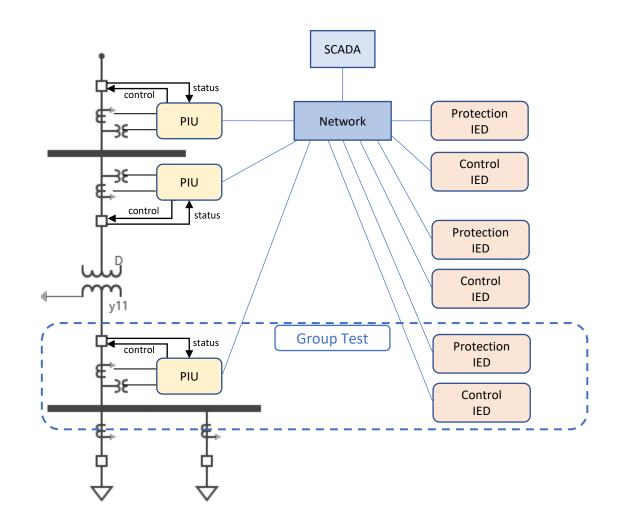




Group Test

- Simple primary injection
- Meter check in IEDs
- Trip / Close breaker

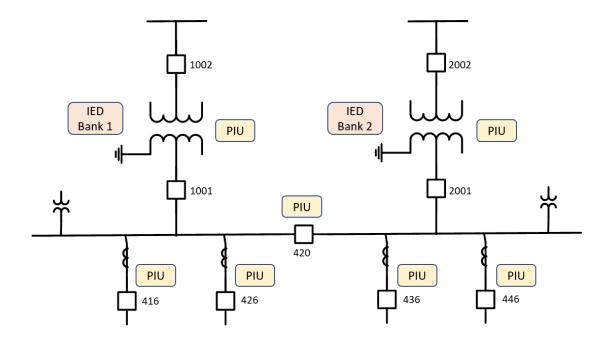
Performed at commissioning



Case Study

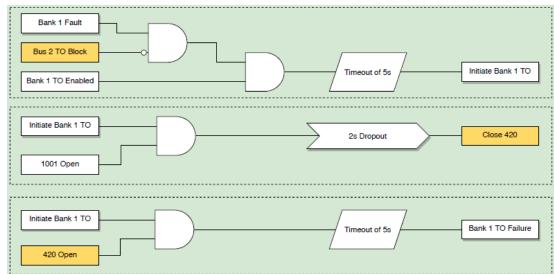
Case Study: Digital Substation Design

- 115 kV / 13.8 kV distribution system
- Multiple topologies being designed and tested
- Example is a centralized IED design
 - Single IED provide protection for transformer, bus and feeders

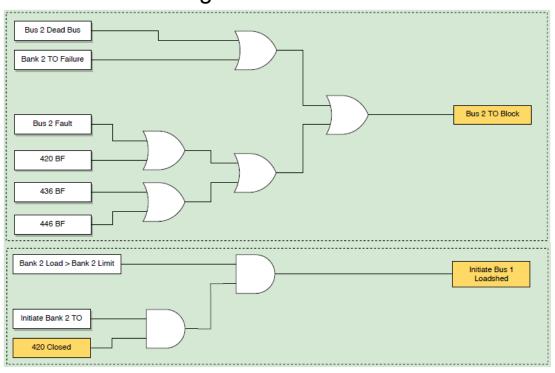


Case Study: Throw-Over Logic

For a fault in one bank, system initiates throw over to the other bank



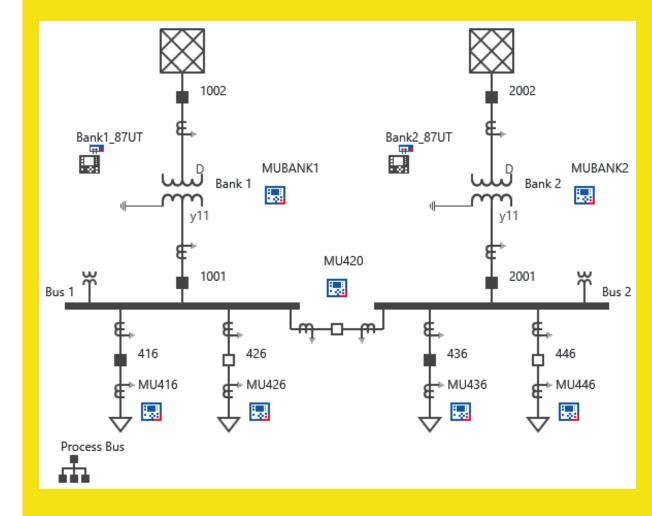
Logic IED Bank 1



Logic IED Bank 2

System-Based Protection Test

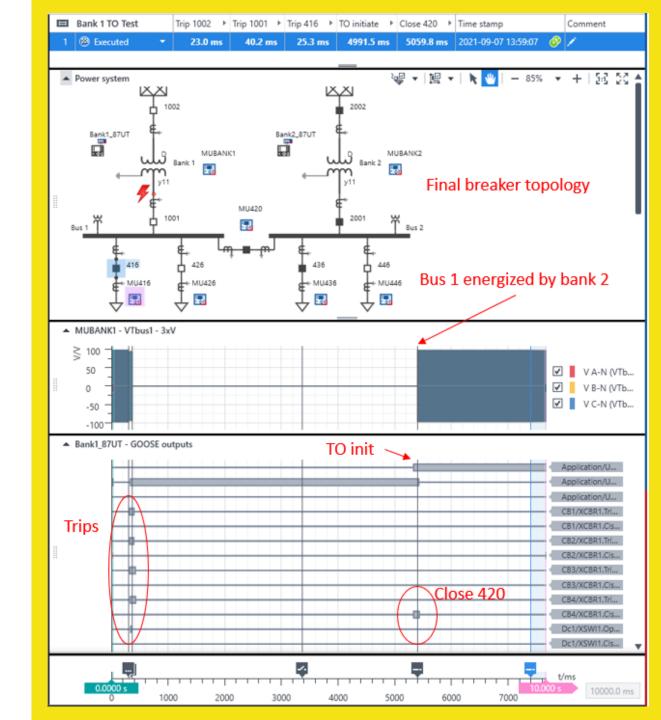
- System Model
 - ▷ (estimated) 115 kV source
 - Transformer nameplate data
 - (estimated) load at feeders
 - Import MU and IED SCL files
- Test setup
 - 2x test sets
 - 1x laptop with simulation software
- Devices under test
 - 2x IEDs (Bank 1 and Bank 2)
 - 8x Sampled Values Streams
 - Network



• Test Case example 1

Fault bank 1, throw-over successful

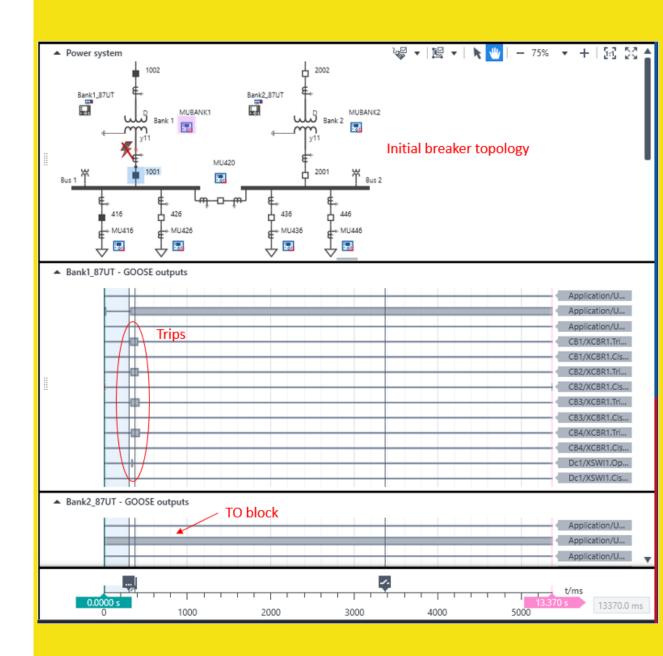
Test Case	Test Conditions	Expected Results
Fault Bank 1 when Bank 2 is energized	All initial breaker positions as in Figure 12; Fault at LV-side terminal of bank 1 after 300ms.	Trip 1002 < 30 ms; Trip feeders (416, 426) < 30 ms; Trip 1001 (1001 is actually a disconnect switch that cannot interrupt current. Opening the disconnect takes some seconds); Bank 2 IED doesn't send TO
		block (Bus 2 voltage is healthy); Bank 1 IED initiate TO after 5 seconds of bank fault; Close breaker 420 following TO initiate; Close back feeders (416, 426).



• Test Case example 2

Fault bank 1, throw-over blocked

Test Case	Test Conditions	Expected Results
Fault Bank 1 when Bank 2 is open	All initial breaker positions as in Figure 12, except 2002 and 2001 that are open; Fault at LV-side	Trip 1002 < 30 ms; Trip feeders (416, 426) < 30 ms; Trip 1001 (1001 is actually a disconnect switch that cannot interrupt current. Opening the disconnect takes some seconds); Bank 2 IED send TO block (Bus
	terminal of bank 1 after 300ms.	2 dead); Breaker 420 and bus 1 feeders remain open.



Conclusions

- Test in subsystems adds flexibility and efficiency
- Protection testing strategy divided in:
 - Unit Tests
 - System-Based tests
- System-Based as a proven method for digital substations due to:
 - Increased communication interfaces and user-configurable logics
 - Independent of design (de-centralized vs centralized)
 - Easier setup with Sampled Values simulation

Questions?